

FORM OF NOTICE AND EXTRAORDINARY RESOLUTION

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. IF NOTEHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD SEEK INDEPENDENT ADVICE, INCLUDING AS TO ANY LEGAL, FINANCIAL OR TAX CONSEQUENCES, IMMEDIATELY FROM THEIR OWN BROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT FINANCIAL, TAX OR LEGAL ADVISER.

THIS NOTICE DOES NOT CONSTITUTE AN OFFER TO SELL, OR A SOLICITATION OF AN OFFER TO BUY, ANY SECURITY AND IS BEING SENT TO NOTEHOLDERS SOLELY IN THEIR CAPACITY AS SUCH IN CONNECTION WITH THE MEETING (AS DEFINED BELOW). THIS DOES NOT AFFECT THE RIGHT OF NOTEHOLDERS TO APPOINT A PROXY TO ATTEND AND VOTE AT THE MEETING IN ACCORDANCE WITH THE PROVISIONS OF THE TRUST DEED AS DEFINED BELOW).

JSC NC “KAZMUNAYGAS”

(a joint stock company incorporated in the Republic of Kazakhstan)

KAZMUNAIGAZ FINANCE SUB B.V.

(incorporated with limited liability in the Netherlands)

NOTICE OF MEETING

**of the holders of its outstanding
U.S.\$1,000,000,000 6.0% Notes due 2044**

Unrestricted Global Note ISIN: XS1134544151, Common Code: 113454415

Restricted Global Note ISIN: US48667QAK13, Common Code: 113454202, CUSIP: 48667QAK1

(the “Notes”)

NOTICE IS HEREBY GIVEN that a meeting (the “**Meeting**”) of the holders of Notes (together, the “**Noteholders**”), which is hereby being convened by JSC NC “KazMunayGas” (the “**Issuer**”), will be held at the offices of White & Case LLP at 5 Old Broad Street, London EC2N 1DW on 29 March 2019 for the purpose of considering and, if thought fit, passing the resolution set out below in respect of the Notes which will be proposed as an Extraordinary Resolution under the Trust Deed. The Meeting will commence at 11:00 a.m. (London time). Capitalised terms used but not defined in this Notice have the meanings given to them in the terms and conditions of the Notes (the “**Conditions**”) set out in the amended and restated trust deed dated 1 November 2010, as supplemented by supplemental trust deeds dated 15 April 2013, 23 October 2014, 28 July 2015, 4 April 2017 and 16 October 2017 (the “**Trust Deed**”) between the Issuer, KazMunaiGaz Finance Sub B.V. (“**KMG Finance**”) and Citicorp Trustee Company Limited (the “**Trustee**”) as trustee for the Noteholders.

EXTRAORDINARY RESOLUTION

“THAT this meeting (the “**Meeting**”) of the holders (the “**Noteholders**”) of the U.S.\$1,000,000,000 6.0% Notes due 2044 (the “**Notes**”) of JSC NC “KazMunayGas” (the “**Issuer**”) presently outstanding (as defined in the Trust Deed), constituted by the amended and restated trust deed dated 1 November 2010, as supplemented by supplemental trust deeds dated 15 April 2013, 23 October 2014, 28 July 2015, 4 April 2017 and 16 October 2017 (the “**Trust Deed**”) between the Issuer, KazMunaiGaz Finance Sub B.V. (“**KMG Finance**”) and Citicorp Trustee Company Limited (the “**Trustee**”) as trustee for the Noteholders, by Extraordinary Resolution (as defined in the Trust Deed) hereby:

1. assents to, and sanctions, the modifications of the terms and conditions of the Notes (the “**Conditions**”) as set out in the Trust Deed as follows:

(x) the insertion of a new paragraph (i) at the end of Condition 6 (*Redemption, Purchase and Options*) of the Conditions, which shall read in its entirety as follows:

“(i) **Mandatory Early Redemption by the Issuer:** The Issuer shall, on or immediately following (and in no event more than two Business Days following) [*Date**] (the “**Early Redemption Date**”), redeem all, but not some only, of the Notes that remain outstanding on Early Redemption Date (which shall not, for the avoidance of doubt, include any Notes that have been or are to be purchased by the Issuer pursuant to the Offer) at the Early Redemption Amount together with unpaid accrued interest in respect of such Notes (for such purpose assuming that any accrued interest would otherwise be paid in full on the next succeeding Interest Payment Date in accordance with Condition 7), from (and including) the immediately preceding Interest Payment Date to (but excluding) the Early Redemption Date.

*[*The date to be inserted will be the Early Redemption Date, as defined in the Memorandum, which is expected to be 4 April 2019.]*

For the purposes of this Condition 6(i):

“**Early Redemption Amount**” means U.S.\$1,000 per U.S.\$1,000 in principal amount of the Notes;

“**Memorandum**” means the Tender Offer and Consent Solicitation Memorandum dated 27 February 2019 prepared by the Issuer;

“**Offer**” means the invitation by the Issuer to Noteholders (subject to the Offer Restrictions) to tender their Notes for purchase by the Issuer for cash, as set out in the Memorandum [*Any amendments made prior to the date of the supplemental trust deed will also be specifically referred to here*]; and

“**Offer Restrictions**” means the restrictions on the Noteholders to whom the Offer was made, as set out in the Memorandum.”

provided that the effectiveness of any modification to the Conditions as set out in this Extraordinary Resolution is conditional upon the completion of the invitation by the Issuer to Noteholder to tender any and all of the Notes for purchase by the Issuer for cash, as set out in a tender offer and consent solicitation memorandum dated 27 February 2019 (the “**Memorandum**”) and to the other Conditions to the Offer (as set out and defined in the Memorandum);

2. sanctions and assents to every variation, abrogation, amendment, modification or compromise of, or arrangement in respect of, the rights, preferences and privileges of the Noteholders appertaining to the Notes against the Issuer or against any of its property, whether or not such rights arise under the Conditions or the Trust Deed, involved in or resulting from or to be effected by the modifications referred to in paragraph 1 of this Extraordinary Resolution or as more particularly described in a supplemental trust deed in the form of the draft produced to the Meeting and signed by the chairman of the Meeting for the purpose of identification (the “**Supplemental Trust Deed**”) and their implementation;

3. authorises, directs, requests and empowers the Issuer, KMG Finance and the Trustee to:

(a) concur in the modifications referred to in paragraph 1 of this Extraordinary Resolution and, in order to give effect to and implement such modifications, on or shortly after the passing of this Extraordinary Resolution and the satisfaction of the Conditions to the Offer

described in the Memorandum, to execute the Supplemental Trust Deed, with such amendments (if any) as the Issuer, KMG Finance and the Trustee shall require; and

- (b) concur in, and execute and do, all such other deeds, instruments, acts and things as may be necessary, desirable or expedient to carry out and give effect to this Extraordinary Resolution and the implementation of the modifications referred to in paragraphs 1 and 2 of this Extraordinary Resolution; and
4. discharges, exonerates and indemnifies the Trustee from all liability, costs or expenses for which it may have become or may become liable under the Trust Deed or the Notes in respect of any act or omission, including, without limitation, in connection with this Extraordinary Resolution or its implementation, the modifications referred to in paragraphs 1 and 2 of this Extraordinary Resolution or the implementation of those modifications (including, but not limited to, executing the Supplemental Trust Deed), and any act or omission taken in connection with paragraph 3 of this Extraordinary Resolution, even if it is found subsequently that there is a defect in the passing of this Extraordinary Resolution.

Unless the context otherwise requires, terms defined in the Conditions and/or the Trust Deed are used in the Extraordinary Resolution as so defined.”

Background

The Issuer (in conjunction with KMG Finance) has convened the Meeting for the purpose of enabling Noteholders to consider and resolve, if they think fit, to pass the Extraordinary Resolution proposed in relation to the Notes.

Noteholders are further given notice that the Issuer and KMG Finance have (i) invited Noteholders (subject to certain offer restrictions, as referred to below and more fully described in the Tender Offer and Consent Solicitation Memorandum dated 27 February 2019 (the “**Memorandum**”)) to tender any and all Notes for purchase by the Issuer for cash (the “**Offer**”) and (ii) invited Noteholders to approve the modifications of the Conditions (as described in paragraph 1 of the Extraordinary Resolution above) to provide that the Issuer shall redeem all, but not some only, of the Notes remaining (if any) on completion of the Offer on or immediately following a date that is expected to be 4 April 2019 at the Early Redemption Amount, which shall be equal to the Tender Offer Consideration as specified in the Memorandum, together with Accrued Interest in respect of the Notes (for such purpose assuming that any Accrued Interest would otherwise be paid in full on the next succeeding interest payment date), from (and including) the immediately preceding Interest Payment Date to (but excluding) the Early Redemption Date (the “**Proposal**”), each as further described in the Memorandum.

The Offer is subject to offer restrictions in, among other countries, the United Kingdom, Italy, France, Belgium, the Netherlands and Kazakhstan all as more fully described in the Memorandum.

General

THE TRUSTEE HAS NOT BEEN INVOLVED IN THE FORMULATION OF THE EXTRAORDINARY RESOLUTION AND THE TRUSTEE EXPRESSES NO OPINION ON THE MERITS OF THE EXTRAORDINARY RESOLUTION OR ON WHETHER NOTEHOLDERS WOULD BE ACTING IN THEIR BEST INTERESTS IN APPROVING THE EXTRAORDINARY RESOLUTION, AND NOTHING IN THIS NOTICE SHOULD BE CONSTRUED AS A RECOMMENDATION TO NOTEHOLDERS FROM THE TRUSTEE TO VOTE IN FAVOUR OF, OR AGAINST, THE EXTRAORDINARY RESOLUTION. NOTEHOLDERS SHOULD TAKE INDEPENDENT FINANCIAL, TAX AND LEGAL ADVICE ON THE MERITS AND ON THE CONSEQUENCES OF VOTING IN FAVOUR OF, OR AGAINST, THE EXTRAORDINARY RESOLUTION, INCLUDING AS TO ANY LEGAL, FINANCIAL OR TAX CONSEQUENCES, IMMEDIATELY FROM THEIR OWN BROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT, OR OTHER INDEPENDENT FINANCIAL, TAX OR LEGAL ADVISER. THE TRUSTEE HAS NOT REVIEWED, NOR WILL IT BE REVIEWING, ANY DOCUMENTS RELATING TO THE

PROPOSAL. ON THE BASIS OF THE INFORMATION SET OUT IN THIS NOTICE AND THE MEMORANDUM (EACH OF WHICH THE TRUSTEE RECOMMENDS TO NOTEHOLDERS TO READ CAREFULLY), THE TRUSTEE HAS AUTHORISED IT TO BE STATED THAT THE TRUSTEE HAS NO OBJECTION TO THE EXTRAORDINARY RESOLUTION BEING PUT TO NOTEHOLDERS FOR THEIR CONSIDERATION.

Subject to the offer and distribution restrictions set out in the Memorandum, Noteholders may obtain, from the date of this Notice, a copy of the Memorandum from the Tender and Tabulation Agent, the contact details for whom are set out below. A Noteholder will be required to produce evidence satisfactory to the Tender and Tabulation Agent as to its status as a Noteholder and that it is a person to whom the Offer is being made (pursuant to the offer and distribution restrictions referred to above) or to whom it is lawful to send the Memorandum and to make an invitation pursuant to the Tender Offer and the Proposal under applicable laws before being sent a copy of the Memorandum.

Copies of (i) this Notice and the Memorandum; (ii) the Trust Deed; and (iii) the current draft of the Supplemental Trust Deed as referred to in paragraph 3 of the Extraordinary Resolution are also available for inspection by Noteholders (a) on and from the date of this Notice up to and including the date of the Meeting, at the specified office of the Tender and Tabulation Agent during normal business hours on any day (Saturdays, Sundays and public holidays excepted) up to and including the date of the Meeting and (b) at the Meeting and at the offices of White & Case LLP at 5 Old Broad Street, London EC2N 1DW for 15 minutes before the Meeting.

The attention of Noteholders is particularly drawn to the procedures for voting, quorum and other requirements for the passing of the Extraordinary Resolution at the Meeting or any meeting held following any adjournment of the Meeting, which are set out at “—*Voting and Quorum*” below. Having regard to such requirements, Noteholders are strongly urged either to attend the Meeting or to take steps to be represented at the Meeting (including by way of submitting Tender Instructions or Voting Instructions in favour of the Proposal (all such terms as defined in the Memorandum)) as soon as possible. **Noteholders who attend the Meeting or take steps to be represented at the Meeting other than by way of submitting Tender Instructions or Voting Instructions in favour of the Proposal by the Early Participation Deadline should note that they will not be eligible to receive the Early Tender Premium or Early Consent Fee (as applicable) described in the Memorandum.**

Expiration Deadline

In order to participate or be represented at the Meeting, Noteholders must have submitted Tender Instructions or Voting Instructions by 11:00 a.m. (London time) on 27 March 2019 (the “**Expiration Deadline**”) or otherwise made arrangements to attend or be represented at the Meeting by the Expiration Deadline in accordance with the provisions of Schedule 4 (*Provisions for Meetings of Noteholders*) of the Trust Deed.

In order to receive the Early Tender Premium or Early Consent Fee (as applicable) described in the Memorandum, Noteholders must submit Tender Instructions or Voting Instructions (as applicable) by the Early Participation Deadline (as defined in the Memorandum).

Voting and Quorum

The provisions governing the convening and holding of a meeting of the Noteholders are set out in the Trust Deed, a copy of which is available for inspection by the Noteholders as referred to above.

Procedure for Delivering Voting Instructions for Notes held through DTC

The procedures set out herein assume that in accordance with its usual procedures, DTC will appoint the DTC Direct Participants at 5:00 p.m. (New York City time) on 12 March 2019 (for the purposes of this section, the “**Record Date**”) as its proxies under an omnibus proxy (the “**Omnibus Proxy**”) in respect of the principal amount of the Notes shown on its records as being held by them on the Record Date.

In order to be eligible to participate in the Proposal, Noteholders must validly submit a form of sub-proxy in favour of, against or abstaining from the Extraordinary Resolution (the “**Form of Sub-Proxy**”) prior to the Early Participation Deadline or the Expiration Deadline.

Only DTC Direct Participants may submit a Form of Sub-Proxy. Any Noteholder which is not a DTC Direct Participant must contact its broker, dealer, commercial bank, custodian, or DTC Direct Participant and arrange for the DTC Direct Participant through which it holds the Notes to submit a Form of Sub-Proxy on its behalf to the Tender and Tabulation Agent prior to the Early Participation Deadline or the Expiration Deadline. Noteholders are advised that, if Notes are held by a custodian, the custodian may have an earlier deadline for delivering a Form of Sub-Proxy than the Early Participation Deadline or the Expiration Deadline.

Individuals nominated by the Noteholder or one or more employees of the Tender and Tabulation Agent nominated by the Tender and Tabulation Agent may be appointed as sub-proxies for the purposes of attending the Meeting and voting for or against the Extraordinary Resolution.

In the event that the principal amount of Notes in respect of which a Form of Sub-Proxy was issued by a single DTC Participant exceeds the aggregate holding of Notes of such DTC Participant on the Record Date as evidenced by the Omnibus Proxy, any votes in excess of the aggregate holding of such DTC Participant will not be taken into account, provided that the time of receipt of the Form of Sub-Proxy shall determine the priority of votes that will be taken into account for the purposes of the Meeting (with Forms of Proxy received first taking precedence).

Forms of Sub-Proxy should be delivered to the Tender and Tabulation Agent using the contact details provided at the end of this Notice.

Procedure for Delivering Voting Instructions for Notes held through Euroclear or Clearstream, Luxembourg

A Noteholder not wishing to attend the Meeting (or any adjourned such meeting) in person may give a voting instruction through its Direct Participant (in the form of a Tender Instruction (if such Noteholder chooses to participate in the Tender Offer) or a Voting Instruction (if such Noteholder chooses not to participate in the Tender Offer), in each case in accordance with the standard procedures of Euroclear and/or Clearstream, Luxembourg) to the Tender and Tabulation Agent and the relevant Registered Holder and require the relevant Registered Holder to include the votes attributable to its Notes in block voting instructions to be issued by the Registered Holder for the Meeting (or any adjourned such meeting), in which case the Registered Holder shall appoint an employee of the Tender and Tabulation Agent to attend as a proxy and vote at the Meeting (or any adjourned such meeting) in accordance with the beneficial owner’s instructions.

A Noteholder wishing to attend the Meeting in person or to appoint a person other than an employee of the Tender and Tabulation Agent to be its proxy to attend and vote at the Meeting (or any adjourned such meeting) may give a Voting Instruction through its Direct Participant to the Tender and Tabulation Agent and the Registered Holder to appoint by way of form of proxy itself or such other person as its proxy to vote at the Meeting (or any adjourned such meeting) in respect of the Notes held by the beneficial owner (or its Direct Participant) in Euroclear and/or Clearstream, Luxembourg and represented by the Global Note. A Noteholder wishing to participate in the Tender Offer and to submit a Tender Instruction may not elect to attend the Meeting in person or to appoint a person other than an employee of the Tender and Tabulation Agent to be its proxy to attend and vote at the Meeting.

Unless revoked, any appointment of a proxy appointed under a form of proxy in relation to the Meeting shall remain in force in relation to any resumption of the Meeting following an adjournment; provided, however, that no such appointment of a proxy in relation to the Meeting originally convened which has been adjourned for want of a quorum shall remain in force in relation to the Meeting when it is resumed. Any person appointed to vote at the Meeting must be re-appointed under a form of proxy to vote at the relevant Meeting when it is resumed.

Any proxy so appointed shall, so long as such appointment remains in force, be deemed for all purposes in connection with the relevant meeting to be the holder of the Notes to which such appointment relates and the Noteholder shall be deemed for such purposes not to be the holder of such Notes.

No more than one form of proxy may be outstanding simultaneously in respect of the same Note.

Noteholders must have made arrangements to vote in respect of the Notes with the relevant Clearing System by no later than 48 hours before the time fixed for the Meeting and within the relevant time limit specified by the relevant Clearing System and request or make arrangements for the relevant Clearing System to block the relevant Notes in the relevant Direct Participant's account and to hold the same to the order or under the control of the Principal Paying Agent. Such arrangements may be revoked by no later than 48 hours before the time fixed for the Meeting.

A Direct Participant whose Notes have been blocked will thus be able to procure that Tender Instructions are given in accordance with the procedures of the relevant Clearing System to the Tender and Tabulation Agent.

Blocking of Accounts

Subject to the paragraph below, at the time a Direct Participant delivers Tender Instructions (if such Noteholder chooses to participate in the Tender Offer) or a Voting Instruction (if such Noteholder chooses not to participate in the Tender Offer) with respect to the Notes to the Principal Paying Agent through the Tender and Tabulation Agent in accordance with the procedures of Euroclear and Clearstream, Luxembourg, such Direct Participant must also request Euroclear or Clearstream, Luxembourg (as applicable) to block the Notes in his/her account and to hold the same to the order or under the control of the Principal Paying Agent.

Subject as provided above, any Note(s) so held and blocked for either of these purposes will be released to the Direct Participant by the relevant clearing system (a) upon the conclusion of the Meeting in respect of which the Direct Participant submitted Tender Instructions (or the adjourned such meeting, if the Meeting is adjourned) or (b) upon such Note(s) ceasing in accordance with the procedure of Euroclear or Clearstream, Luxembourg (as applicable) and with the agreement of the Principal Paying Agent to be held to its order or under its control in Euroclear or Clearstream, Luxembourg (as applicable); provided, however, in the case of (b) above, that, if the Principal Paying Agent has caused a proxy to be appointed in respect of such Note(s), such Note(s) will not be released to the relevant Direct Participant unless and until the Principal Paying Agent has notified the Issuer of the necessary revocation of or amendment to such proxy.

Form and Content of Tender Instructions

Tender Instructions (if such Noteholder chooses to participate in the Tender Offer) or a Voting Instruction (if such Noteholder chooses not to participate in the Tender Offer) must comply with and be transmitted in accordance with the usual procedure of Euroclear or Clearstream, Luxembourg (as applicable), so as to be received by a Clearing System sufficiently in advance of the Expiration Deadline.

Voting Instructions should clearly specify whether the Noteholders wishes to vote in favour of, against, or abstain from the Extraordinary Resolution, or wishes to arrange for himself to attend in person or for another person nominated by such Noteholders to attend on his behalf.

If Voting Instructions are not received from or on behalf of a Noteholder by Euroclear or Clearstream, Luxembourg instructing a vote for or against the Extraordinary Resolution (and such Noteholder does not otherwise make arrangements to vote at the Meeting (or adjourned such meeting, as applicable) or to attend in person by appointing a proxy also in advance of the Expiration Deadline), such Noteholder will be deemed to have declined to vote in respect of the Extraordinary Resolution.

Acceptance of Voting Instructions

In accordance with the terms and subject to the conditions contained in the Meeting's provisions as set out in Schedule 4 (*Provisions for Meetings of Noteholders*) to the Trust Deed and applicable law, the Issuer will accept all Voting Instructions validly given and all votes cast at the Meeting representing such Voting Instructions.

Quorum

The quorum required at each Meeting shall be one or more Voters (as defined in Schedule 4 (*Provisions for Meetings of Noteholders*) of the Trust Deed) representing or holding not less than 75% of the aggregate principal amount of the outstanding Notes.

If within 15 minutes after the time fixed for the Meeting, a quorum is not present, the Meeting (unless the Issuer and the Trustee otherwise agree) shall be adjourned for such period, being not less than 14 days nor more than 42 days, and to such place as the chairman determines. If a quorum is not present within 15 minutes from the time fixed for the Meeting so adjourned, the Meeting shall be dissolved. Notice of any Adjourned Meeting shall be given in the same manner as notice of the original Meeting, save that 10 days' notice, shall be sufficient and such notice shall contain the quorum requirements which will apply when the Meeting resumes.

At any Adjourned Meeting, the quorum shall be one or more Voters (as defined in Schedule 4 (*Provisions for Meetings of Noteholders*) of the Trust Deed) representing or holding not less than 25% of the aggregate principal amount of the outstanding Notes. To be passed in relation to the Notes, the Extraordinary Resolution must be passed at the Meeting duly convened and held in accordance with the provisions of Schedule 4 (*Provisions for Meetings of Noteholders*) of the Trust Deed by a majority of not less than 75% of the votes cast.

Pursuant to the provisions of Schedule 4 (*Provisions for Meetings of Noteholders*) of the Trust Deed, each question submitted to the Meeting shall be decided by a show of hands, unless a poll is (before, or on the declaration of the result of, the show of hands) demanded by the chairman, the Issuer, the Trustee or one or more persons representing 2% of the aggregate principal amount of the outstanding Notes.

Unless a poll is validly demanded before or at the time that the result is declared, the chairman's declaration that on a show of hands the Extraordinary Resolution has or has not been passed shall be conclusive evidence of the fact, without proof of the number or proportion of votes cast for, or against, the Extraordinary Resolution.

If a poll is demanded, it shall be taken in such manner and either at once or after such adjournment as the chairman directs, provided that a poll demanded on the election of a chairman or on a question of adjournment shall be taken at once.

On a show of hands every Voter shall have one vote. On a poll every such person shall have one vote in respect of each full U.S.\$1,000 in aggregate nominal amount of the outstanding Note(s) represented or held by him. Without prejudice to the obligations of the proxies, a person entitled to more than one vote need not use them all or cast them all in the same way.

If the Extraordinary Resolution is duly passed at the Meeting duly convened and held in accordance with the Trust Deed, the Extraordinary Resolution shall be binding on all the Noteholders, whether or not present at the Meeting.

This notice and any non-contractual obligations arising out of, or in connection with, it shall be governed by, and shall be construed in accordance with, English law.

This Notice is given by:

JSC NC "KAZMUNAYGAS"

in conjunction with:

KAZMUNAIGAZ FINANCE SUB B.V.

27 February 2019

Noteholders should contact the following for further information:

The Dealer Managers and Solicitation Agents

ING Bank N.V., London Branch

8-10 Moorgate,
London EC2R 6DA
United Kingdom

Attention: Liability Management Team
Telephone: +31 20 563 2132
Email: liability.management@ing.com

J.P. Morgan Securities plc

25 Bank Street
Canary Wharf
London E14 5JP
United Kingdom

Attention: Liability management
Telephone: +44 20 7134 2468
Email: em_europe_lm@jpmorgan.com

MUFG Securities EMEA plc

Ropemaker Place
25 Ropemaker Street
London EC2Y 9AJ
United Kingdom

Attention: Liability Management Group
Telephone: + 44 207 577 4048
Email: DCM-LM@int.sc.mufg.jp

The Tender and Tabulation Agent:

Lucid Issuer Services Limited

Tankerton Works
12 Argyle Walk
London WC1H 8HA
United Kingdom

Attention: David Shilson / Alexander Yangaev
Telephone: +44 207 704 0880
Email: kmg@lucid-is.com